

# EASTHAMPTON

1 Northampton Street, Easthampton, MA 01027

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## ADMINISTRATION

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**Retirement Board Members:** James P. Dunham (*Chairperson*), Mary T. Brewer, Richard P. Gwinner, Donald J. LaPlante, Joanne E. Lukowski

**Board Administrator:** Louise Tylunas

## ACTUARIAL

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**Funded Ratio:** 71.9% [1/98], 71.4% [1/97], 65.5%[1/94]

**Date of Last Valuation:** 1/98

**Year Fully Funded:** 2028

**Actuary:** Stone

**Active Members:** 225

**Funding Schedule:** Increasing 4.5%

**Retired Members:** 119

## INVESTMENT

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### *Return*

**1999:** 5.46%

**1995–1999:** 11.26%

**Average Investment Return Target:** 8.00%

**1985–1999:** 10.69%

**Actuarial Assumed Rate of Return:** 8.50%

### *Asset Growth*

**1999 Market Value:** \$16 million

**1997 Market Value:** \$14 million

**1998 Market Value:** \$15 million

**1996 Market Value:** \$13 million

## DISABILITY

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### *Retirement Statistics as of 12/31/99*

**Disability Panel Requests:** 1

**RTS Reviews:** 5

**Disability Retirement Approvals:** 0

**RTS Exams:** 0

**Accidental Death Approvals:** 0

**Restored to Service:** 0

## AUDIT

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### *Findings as of 12/31/96*

No significant audit findings.